

Improving Care







Reduce Costs

Contain costs for organizational well-being



Improve Care

Improve the care experience for *member well-being*



Make It Easy

Simplify the benefit journey for everyone's well-being

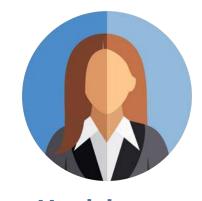




LAST YEAR TODAY







Healthcare Informatics Analyst

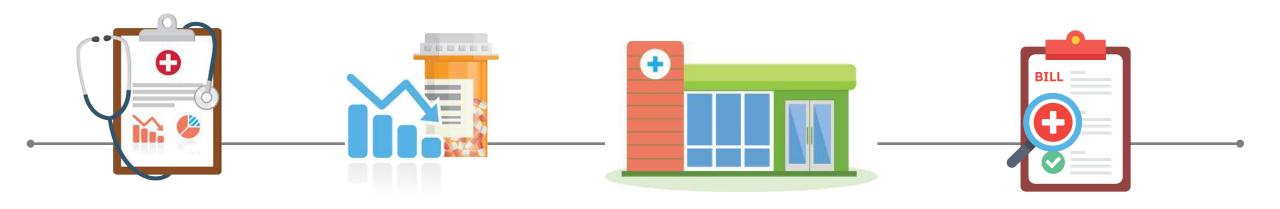


Trends

- Reference-based pricing (RBP)
- On-site primary care health centers
- PMPM spend what's good and what's not?



What We Will Be Covering Today



Medical Trends

Pharmacy Trends On-Site
EmployerSponsored
Primary-Care
Health Centers

Referenced-Based Pricing (RBP)



MEDICAL TRENDS





Medical Trends

EBMS BOOK OF BUSINESS

6/2016 - 5/2017

6/2017 - 5/2018

COMMERCIAL BENCHMARK

EMPLOYEES: 73,317

EMPLOYEES: 73,925

EMPLOYEES: 2.2million

Medical PMPM

\$311.33

\$269.60

\$316.20

Inpatient PMPM

\$89.24

\$72.79

\$100.21

Outpatient PMPM

\$151.53

\$132.33

\$154.88





ER Trends

	EBMS BOOK (6/2016 - 5/2017	OF BUSINESS 6/2017 - 5/2018	COMMERCIAL BENCHMARK
Visits/1000	135.84	123.09	182.13
% of Visits Potentially Avoidable	20.3%	19.5%	21.35%





Quality Metric Trends

	EBMS BOOK 6/2016 - 5/2017	OF BUSINESS 6/2017 - 5/2018	COMMERCIAL BENCHMARK
2+ ER Visits in the Last 6 Months	1.2%	1.1%	1.9%
Readmission within 30 Days of Discharge	4.6%	4.6%	5.8%
Age 50-64 with an Annual Flu Vaccination	9.7%	10.9%	8.5%
Hypertension Diagnosis AND on an Antihypertensive Medication	65.2%	70.1%	67.3%
Hyperlipidemia Diagnosis AND on Lipid-Lowering Medication	47.2%	51.3%	49.1%



PHARMACY TRENDS





	EBMS BOOK 0 6/2016 - 5/2017	COMMERCIAL BENCHMARK	
Pharmacy PMPM	\$54.78	\$60.37	\$78.30





EBMS BOOK OF BUSINESS

6/2016 - 5/2017 6/2017 - 5/2018

COMMERCIAL BENCHMARK

Specialty Spend -Preferred PBM #1

\$30.13

\$31.48

\$22.86





EBMS BOOK OF BUSINESS

6/2016 - 5/2017

6/2017 - 5/2018

COMMERCIAL BENCHMARK

Specialty Spend - Preferred PBM #2

\$24.53

\$27.16

\$31.14



ON-SITE EMPLOYER-SPONSORED PRIMARY-CARE CLINICS





URGENT CARE VISITS

(per 1000)

23

111

Employers with on-site health centers

employers without on-site health centers

TOTAL OFFICE VISITS

(per 1000)

4,444

2,888

Employers with on-site health centers

on-site health centers





AGE 50-75
with COLORECTAL
CANCER SCREENING

24%

Employers <u>with</u> on-site health centers

19%

Employers <u>without</u> on-site health centers % OF WOMEN AGE
40-69 with a SCREENING
MAMMOGRAM in the
LAST 24 MONTHS

57%

Employers with on-site health centers

43%

on-site health centers





AVERAGE CLAIM COST

\$350

\$385

Employers with on-site health centers

Employers <u>without</u> on-site health centers MEDICAL PMPM

\$319

Employers with on-site health centers

\$282

employers without on-site health centers





% DIAGNOSED with HYPERLIPIDEMIA

ANNUAL LIPID
PROFILE

10%

6%

75%

70%

Employers <u>with</u> on-site health centers

employers without on-site health centers

Employers with on-site health centers

employers without on-site health centers





% DIAGNOSED with HYPERTENSION -

ON
ANTI-HYPERTENSIVE

MEDICATION

13%

9%

77%

68%

Employers <u>with</u> on-site health centers

employers without on-site health centers

Employers with on-site health centers

employers without on-site health centers





% DIAGNOSED with ASTHMA

5%

Employers <u>with</u> on-site health centers

3%

on-site health centers

INFLUENZA VACCINATION in LAST 12 MONTHS

29%

12%

Employers with on-site health centers

on-site health centers





% DIAGNOSED, with DIABETES

5%

4%

Employers with on-site health centers

Employers <u>without</u> on-site health centers

ANNUAL HGAIC TEST DONE

88%

76%

Employers <u>with</u> onsite health centers Employers <u>without</u> on-site health centers

ANNUAL MICROALBUMIN
URINE SCREEN

66%

61%

Employers <u>with</u> onsite health centers Employers <u>without</u> onsite health centers



REFERENCE-BASED PRICING (RBP)





Referenced-Based Pricing

MEDICAL + PHARMACY PMPM

\$331

\$296

BEFORE RBP AFTER RBP





Referenced-Based Pricing

(PREVENTIVE SERVICES)

WOMEN AGED 40 to 69 YEARS with a **SCREENING** MAMMOGRAM LAST 24 MONTHS

MEMBERS AGED **19** to **39 YEARS** with **PREVENTIVE VISIT** in the **LAST** 24 MONTHS

MEMBERS AGED **40** to **64 YEARS** with **PREVENTIVE VISIT** in the **LAST** 24 MONTHS

36% 17%

21% 15%

33% 23%

BEFORE RBP

AFTER RBP

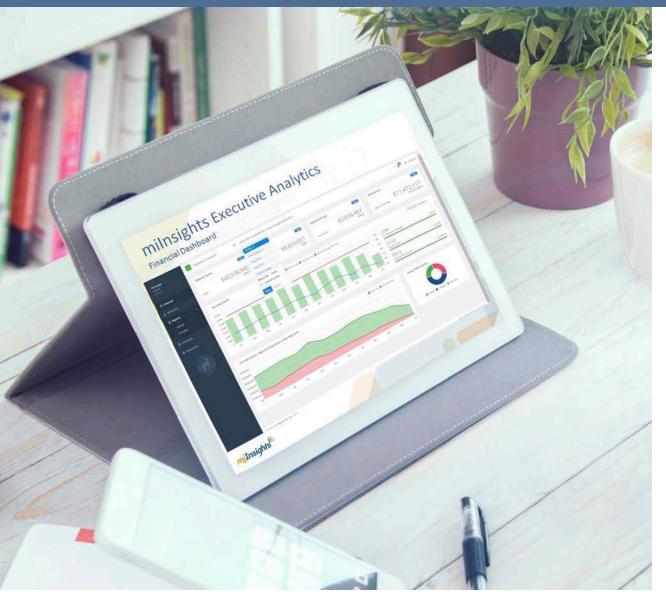
BEFORE RBP

AFTER RBP

BEFORE RBP

AFTER RBP





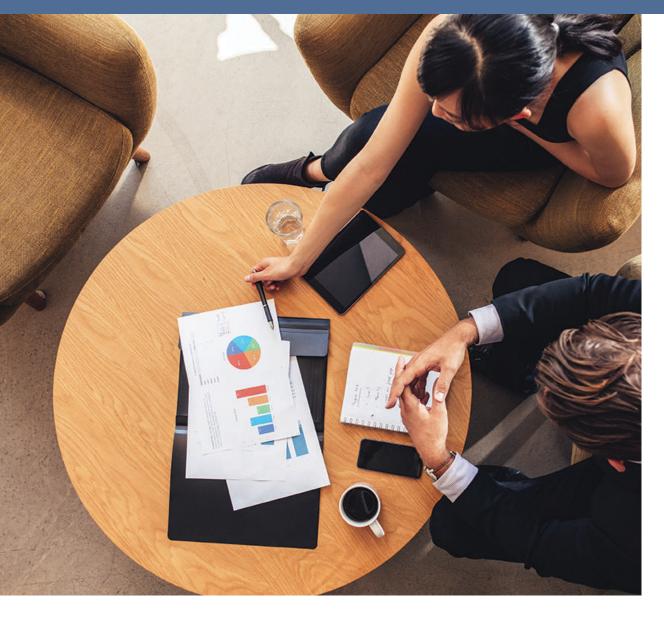


How is YOUR plan performing in specific areas?

Do you really know?

Is it time to find out?







The premium miInsights solution provides the highest level of data available in the industry.

NEXT STEPS

Make your data work for you!

Contact your account manager to get started.





THANK YOU

